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OZNER WATER INTERNATIONAL HOLDING LIMITED

浩澤淨水國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2014)

VOLUNTARY ANNOUNCEMENT

STRATEGIC COOPERATION FRAMEWORK AGREEMENT WITH THE XIANYANG PEOPLE'S GOVERNMENT

This announcement is made by Ozner Water International Holding Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis.

The board of directors of the Company (the “**Board**”) is pleased to announce that, on 28 September 2018, Shanghai Haoze Water Purification Technology Development Co., Ltd.* (上海浩澤淨水科技發展有限公司) (“**Shanghai Haoze Water Purification**”), an indirect wholly-owned subsidiary of the Company, entered into a strategic cooperation framework agreement with the Xianyang People’s Government (咸陽市人民政府) (the “**Strategic Cooperation Framework Agreement**”), in relation to the implementation of the strategic business development plan of the Group in Xianyang, the People’s Republic of China (the “**Development Plan**”).

Pursuant to the Strategic Cooperation Framework Agreement, as part of its Development Plan, the Group intends to (i) establish facilities in Qindu District in Xianyang with functions covering operational management, scientific research, manufacturing, experiment laboratory and testing, logistics, Internet of Things-based services and other ancillary facilities, and (ii) further increase its investment in Qian County in Xianyang through the local expansion of its water purification business. At the same time, the Xianyang People’s Government intends to actively support the Group in aspects including but not limited to (i) the listing of the Development Plan as a “key project” (重點項目) of its socio-economic and industrial development and municipal level plans; (ii) the provision of considerable support to facilitate the implementation of the Development Plan, such as providing support in relation to land supply and land prices, jointly setting up an industrial investment fund mainly to facilitate the Group’s development, providing financial support and encouraging financial institutions to provide financing support, and providing preferential policies to attract and retain talents; and (iii) the assistance in any issues arising from such implementation of the Development Plan. The parties shall enter into separate agreements in relation to specific aspects of cooperation and details of such separate agreements are subject to further negotiation and determination between the parties.

The Company believes that the entering into of the Strategic Cooperation Framework Agreement with the Xianyang People's Government will be favourable to the business development of the Group and is in the interests of the shareholders of the Company.

The Xianyang People's Government is a member of the body of governmental organizations in the People's Republic of China. To the best of the directors' knowledge, information and belief having made all reasonable enquiries, the Xianyang People's Government and its ultimate beneficial owners are third parties independent of the Company and its connected persons (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited).

Shareholders and potential investors of the Company should note that the Strategic Cooperation Framework Agreement is a framework agreement and is subject to uncertainties. Shanghai Haoze Water Purification and the Xianyang People's Government will enter into further definitive cooperation agreements in respect of specific aspects of cooperation and the time and amount of such definitive cooperation agreements are subject to uncertainties. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Ozner Water International Holding Limited
Xiao Shu
Chairman and Chief Executive Officer

Hong Kong, 2 October 2018

As at the date of this announcement, the executive Directors are XIAO Shu, ZHOU Guanxuan, TAN Jibin, LI Honggao and WANG Yonghui; the non-executive Directors are WANG Duo, HE Sean Xing and GUI Songlei; and the independent non-executive Directors are LAU Tze Cheung Stanley, BAO Jiming, CHAN Yuk Sing Gilbert and GU Jiuchuan.

** The English translations of the Chinese names of the PRC entities are provided for identification purposes only.*